

ADDITIONAL PREMIUM ALLOCATION CHANGE FORM

Owner: _____ Contract Number: _____

Joint Owner: _____

I hereby request and direct the Company to change this Contract as follows:

ALLOCATION CHANGE

- The Allocation Change form only applies to **additional premiums** received during the contract year.
- Any additional premiums received during the current contract year were placed in the Fixed / 1-Year Interest Account. On the contract anniversary, these additional premiums will be reallocated based on the new instructions below.
- **This form must be received by the Company at least five (5) business days prior to your contract anniversary date in order for the change to apply to additional premiums received in the current year.**
- All allocation instructions will continue unless changed.

Fixed / 1-Year Interest Account	_____	%	Allocations must total 100%. Amounts must be in whole percentages.
1-Year Point-to-Point Cap Index Account	_____	%	
1-Year Point-to-Point Participation Index Account	_____	%	
1-Year Average Cap Index Account	_____	%	
1-Year Average Participation Index Account	_____	%	
1-Year Monthly Cap Index Account	_____	%	
2-Year Monthly Average Cap Index Account	_____	%	
Total	100 %		

Some accounts may not be available in your contract. See your contract for details.

HYPOTHETICAL ALLOCATION CHANGE EXAMPLE

- There is \$10,000 from an additional premium waiting to be reallocated on the contract anniversary.
- Current premium allocation instructions on record:

1-Year Point-to-Point Cap Index Account	50%
1-Year Average Cap Index Account	50%
- If no change is requested, the \$10,000 will be reallocated as follows:

1-Year Point-to-Point Cap Index Account	\$5,000
1-Year Average Cap Index Account	\$5,000
- Requested change to premium allocation instructions:

1-Year Point-to-Point Cap Index Account	25%
1-Year Average Cap Index Account	75%
- Based on the new allocation instructions, the \$10,000 will be reallocated as follows:

1-Year Point-to-Point Cap Index Account	\$2,500
1-Year Average Cap Index Account	\$7,500

I agree that any change request shall be subject to the provisions of the Contract and approval by the Company. It is also agreed that any additional information required by the Company to effect the requested changes will be supplied upon request. Following completion of all requirements, the requested changes constitute a supplement to the original application for the Contract and shall form a part of the Contract.

Owner's Signature _____ Date _____

Joint Owner's Signature _____ Date _____