

# AGENT CHANGE REQUEST

# EquiTrust Life Insurance Company®

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[www.EquiTrust.com](http://www.EquiTrust.com)

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Des Moines, Iowa 50306-3500

## OWNER INFORMATION

Owner:	Contract/Policy Number(s):
Joint Owner:	Telephone Number (REQUIRED)

## AGENT OF RECORD CHANGE REQUEST DESCRIPTION

- Use this form to request a change to your Agent(s) of Record for your EquiTrust Life Insurance Company contract(s)/policy(s).
- The new agent must be actively contracted with EquiTrust to service your contract(s)/policy(s). If the designated agent is not currently appointed, they will be added as an authorized party for verbal information access only.
- Once processed, the change will remain in effect until the contract(s)/policy(s) owner(s) submit a new written request to designate a different Agent of Record.

## AGENT OF RECORD CHANGE REQUEST INSTRUCTIONS

Check all that may apply.

REMOVE AGENT(S) OF RECORD:

EquiTrust Agent Name: \_\_\_\_\_ Agent Number: \_\_\_\_\_

Unless specified otherwise in the additional instruction space below, we will remove all current agents of record.

ADD NEW AGENT(S) OF RECORD:

EquiTrust Agent(s) Name(s): \_\_\_\_\_ Agent(s) Number(s): \_\_\_\_\_

## AGENT OF RECORD CHANGE REQUEST ADDITIONAL INSTRUCTIONS

Please share with us a summary of why this change is important to you. (May add additional page(s) if needed)

## SIGNATURE AND AUTHORIZATION

I understand that all changes are subject to the terms of my contract(s)/policy(s) and acceptance by the Company and that upon acceptance, changes become part of my contract(s)/policy(s). I understand that the Company and its representatives cannot give legal, tax, or accounting advice and that I am solely responsible for all tax obligations arising from this transaction and for compliance with all applicable laws and regulations.

**EquiTrust reserves the right to validate client-provided information. If you are signing on behalf of a contract/policy owner, please include your title when signing.**

Owner Signature	Date	
Joint Owner Signature (if any)	Date	
Other Required Signature (if applicable)	Title (if applicable)	Date

