



It's easy to access your clients' new business paperwork and digital copies of their contracts on [Agents.EquiTrust.com](https://Agents.EquiTrust.com).



## New business paperwork

From the **Active/Pending Business** grid:

- 1 Click on the **contract number**.
- 2 Navigate to the **New Business Documents** tab to view all paperwork.

In most cases, documents will be available online the same day they're received.



## Digital client contracts

From the **Active Business** grid:

- 1 Click on the **contract number**.
- 2 Open the **Statements & Letters** tab to view the client's digital contract.

**Questions? Call EquiTrust Sales Support at 866-598-3694  
or email [Sales.Support@EquiTrust.com](mailto:Sales.Support@EquiTrust.com).**