

RATE SUMMARY



▼ FIXED INDEX ANNUITIES *Rates as of 06/21/2024*

	MarketPower Bonus Index®	MarketTen Bonus Index®	MarketValue Index®	MarketSeven Index®	MarketFive Index™
1-Yr Interest	3.50%	3.50%	4.75%	4.75%	4.40%
S&P 500 1-Yr Pt-to-Pt Cap	7.00%	7.00%	9.00%	9.00%	8.50%
S&P 500 1-Yr Pt-to-Pt Par	-	-	50.00%	50.00%	50.00%
S&P 500 1-Yr Pt-to-Pt Performance Trigger	6.00%	6.00%	8.00%	8.00%	8.00%
S&P 500 1-Yr Monthly Avg Cap	8.00%	8.00%	12.00%	12.00%	12.00%
S&P 500 1-Yr Monthly Avg Par	75.00%	75.00%	100.00%	100.00%	90.00%
S&P 500 1-Yr Monthly Cap	1.85%	1.85%	2.35%	2.35%	2.35%
S&P 500 2-Yr Monthly Avg Cap	18.00%	18.00%	20.00%	20.00%	-
S&P 500 Dynamic Intraday TCA 1-Yr Pt-to-Pt Par	60.00%	60.00%	75.00%	75.00%	75.00%
Barclays Focus50 1-Yr Pt-to-Pt Par	135.00%	135.00%	175.00%	175.00%	170.00%
Barclays Focus50 2-Yr Pt-to-Pt Par	180.00%	180.00%	225.00%	220.00%	-
S&P MARC 5% ER 1-Yr Pt-to-Pt Par	150.00%	150.00%	200.00%	200.00%	190.00%

▼ RATE BUY-UP FIXED INDEX ANNUITIES *Rates as of 06/21/2024*

	MarketForce Bonus Index™		MarketMax Index™	
		Annual fee		Annual fee
1-Yr Interest	3.30%	-	4.50%	-
Index accounts with no fee				
S&P 500 1-Yr Pt-to-Pt Cap	6.00%	-	9.00%	-
S&P 500 1-Yr Pt-to-Pt Performance Trigger	5.50%	-	8.00%	-
S&P 500 Dynamic Intraday TCA 1-Yr Pt-to-Pt Par	55.00%	-	75.00%	-
S&P MARC 5% ER 1-Yr Pt-to-Pt Par	145.00%	-	190.00%	-
Rate buy-up index accounts with annual fee				
S&P 500 1-Yr Pt-to-Pt Cap with fee	8.50%	1.50%	11.00%	1.00%
S&P 500 1-Yr Pt-to-Pt Par with fee	55.00%	1.50%	65.00%	1.00%
Barclays Focus50 1-Yr Pt-to-Pt Par with fee	180.00%	1.50%	210.00%	1.00%
S&P MARC 5% ER 1-Yr Pt-to-Pt Par with fee	200.00%	1.50%	235.00%	1.00%

▼ **FIXED INDEX ANNUITY WITH LONG-TERM CARE (LTC) BENEFITS** Rates as of 01/24/2024

Bridge®	
1-Yr Interest	5.00%
S&P 500 1-Yr Pt-to-Pt Cap	10.00%
S&P 500 1-Yr Pt-to-Pt Par	50.00%
S&P 500 1-Yr Monthly Avg Par	100.00%
Barclays Focus50 1-Yr Pt-to-Pt Par	150.00%
S&P MARC 5% ER 1-Yr Pt-to-Pt Par	175.00%

▼ **SINGLE PREMIUM IMMEDIATE ANNUITY** Rates as of 08/17/2023

Confidence Income®	
\$100,000 premium	
Payment schedule	Monthly payment
5-year fixed period	\$1,839.40
10-year fixed period	\$1,052.74
15-year fixed period	\$797.78
20-year fixed period	\$675.53
Life only - Male 65	\$655.22
Life only - Female 65	\$605.22
Joint life - M65 / F65	\$540.19

▼ **MULTI-YEAR GUARANTEE ANNUITY** Rates as of 02/16/2024

Certainty Select®	
3 years	5.25%
5 years	5.35%
6 years	5.40%
8 years	5.50%
10 years	5.60%

▼ **TRADITIONAL FIXED ANNUITY** Rates as of 02/16/2024

ChoiceFour®	
Contract option	Rate year 1
Base contract	5.00%
MVA	5.00%
Liquidity	4.50%
Liquidity + MVA	4.50%



Find product details on the All-Product Summary



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Minimum Guaranteed Rates for fixed index annuities: 1-Yr Interest: 1.00%; 1-Yr Pt-to-Pt Cap: 1.00%; 1-Yr Pt-to-Pt Par: 10%; 1-Yr Pt-to-Pt Prf Trg: 1.00%; 1-Yr Mo Avg Cap: 1.00%; 1-Yr Mo Avg Par: 10%; 1-Yr Mo Cap: 0.50%; 2-Yr Mo Avg Cap: 3.00%; 1-Yr S&P Intraday Pt-to-Pt Par: 10%; 1-Yr Barclays Focus50 Par: 10%; 2-Yr Barclays Focus50 Par: 10%; 1-Yr S&P MARC5 Par: 10%.

Rate hold: Applications must be received in good order at EquiTrust by the day prior to the rate effective date to hold previous rate. Rates on 1035 Exchanges and Transfers will be held for 60 days from the date the application and supporting documents are received at EquiTrust. Funds received after 60 days will receive the interest rate in effect when the funds are received.

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ET-GEN-FLR-RATES (06-24)

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