



FIXED INDEX ANNUITY — ACCUMULATION-FOCUSED — BONUS

MARKETEDGE BONUS INDEX™

Product specs

- 10-year surrender period
- First-year-only premium
- \$10,000 initial minimum premium
- Issue age: 0-80

Competitive advantages

- ~~20%~~ **23%*** total no-fee, compounded bonus over three years
- Diversify among buy-up and no-fee accounts
- 10% free withdrawals after first year
- Renewal rate transparency

Index	Crediting strategy	Fee	Rate	Illustrated rate
Fixed Rate	1-Year Interest	No	2.00%	2.00%
S&P 500	1-Year Pt-to-Pt Cap	No	4.00%	3.19%
S&P 500	1-Year Pt-to-Pt Cap with Buy-Up	1.00%	6.50%	5.17%
S&P 500	1-Year Pt-to-Pt Participation with Buy-Up	1.00%	40.00%	6.52%
S&P 500	1-Year Pt-to-Pt Performance Trigger	No	4.00%	3.19%
S&P 500	1-Year Monthly Avg Participation	No	45.00%	3.58%
S&P 500	1-Year Monthly Cap	No	1.50%	3.10%
S&P 500 Dynamic Intraday TCA	1-Year Pt-to-Pt Participation	No	35.00%	5.29%
S&P 500 Dynamic Intraday TCA	2-Year Pt-to-Pt Participation	No	50.00%	6.63%
S&P MARC 5% ER	1-Year Pt-to-Pt Participation	No	100.00%	5.39%
Barclays Focus50	1-Year Pt-to-Pt Participation	No	90.00%	3.27%



Request a custom quote. Call Sales Support at 866-598-3694.

*Limited time special. Go to Agents.EquiTrust.com/Specials for details.

Product availability and features may vary by state. For more information, visit Agents.EquiTrust.com, and click on State Approvals/State Variations under the Products tab.

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