

## MARKETFORCE BONUS INDEX™ ANNUITY

## **Product Specs**

- 10 Year Design
- \$10,000 Minimum Premium
- Issue Age: 0-80
- 8% Premium Bonus
- Single Premium
- Buy-Up Account Annual Fee: 1.50%

## **Competitive Advantages**

- Full premium bonus up to issue age 80 (and full agent compensation to issue age 80, too!)
- Diversify with four buy-up and two no-fee accounts
- Wealth Transfer opportunity
- Buy-Up account fee locked in cannot increase
- Renewal Rate Transparency



MarketForce Bonus Index (8% Premium Bonus)					
Index	Crediting Method	Fee	Rate	Illustrated Rate	Effective Illustrated Rate
	Fixed	No	4.00%	4.00%	4.00%
S&P 500 Index	1-Year Pt-to-Pt Cap	No	8.00%	6.35%	6.35%
S&P MARC 5% Index	1-Year Pt-to-Pt Participation	No	175.00%	8.40%	8.40%
S&P 500 Index	1-Year Pt-to-Pt Cap	1.50%	11.00%	8.56%	6.93%
S&P 500 Index	1-Year Pt-to-Pt Participation	1.50%	45.00%	6.89%	5.29%
Barclays Focus50 Index	1-Year Pt-to-Pt Participation	1.50%	200.00%	12.75%	11.06%
S&P MARC 5% Index	1-Year Pt-to-Pt Participation	1.50%	225.00%	10.70%	9.04%



Request a custom quote. Call Sales Support at 866.598.3694.

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