



**FIXED INDEX ANNUITY DESIGNED FOR ACCUMULATION**

# MARKETVALUE INDEX®

### Product specs

- 10-year design
- \$10,000 minimum premium
- Issue age: 0-80/40-80 if Income Benefit Rider elected
- Flexible premium

### Competitive advantages

- Competitive accumulation rates
- Renewal rate transparency
- Clean, simple design
- Available in every state except New York
- Competitive commission with no age reduction



MARKETVALUE INDEX			
Index	Crediting strategy	Rate	Illustrated rate
Fixed Rate	1-Year Interest	4.75%	4.75%
S&P 500	1-Year Pt-to-Pt Cap	9.00%	6.22%
S&P 500	1-Year Pt-to-Pt Participation	50.00%	6.70%
S&P 500	1-Year Pt-to-Pt Performance Trigger	8.00%	5.54%
S&P 500	1-Year Monthly Average Cap	12.00%	5.56%
S&P 500	1-Year Monthly Average Participation	100.00%	6.27%
S&P 500	1-Year Monthly Cap	2.35%	5.47%
S&P 500	2-Year Monthly Average Cap	20.00%	4.06%
S&P 500 Dynamic Intraday TCA	1-Year Pt-to-Pt Participation	75.00%	10.12%
Barclays Focus50	1-Year Pt-to-Pt Participation	175.00%	7.74%
Barclays Focus50	2-Year Pt-to-Pt Participation	225.00%	8.73%
S&P MARC 5% ER	1-Year Pt-to-Pt Participation	200.00%	9.06%



**Request a custom quote. Call Sales Support at 866-598-3694.**

Product availability and features may vary by state. For more information, visit [Agents.EquiTrust.com](https://Agents.EquiTrust.com) and click on State Approvals/State Variations under the Products tab.

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