



**For Massachusetts appointments only. If not requesting appointment in Massachusetts, please disregard this page.**

Dear Massachusetts Producer,

All persons that own, license, store or maintain personal information about a resident of Massachusetts are required to meet certain standards for protecting paper and electronic records.

Personal information may include a resident's name in combination with Social Security, drivers license, state-issued identification card, financial account number or credit card numbers.

Please review Massachusetts 201 CMR 17.00 Compliance Checklist and the corresponding comprehensive security program components, both available on the EquiTrust agent website, for specific requirements regarding your responsibility for maintaining these records. Go to Agents.EquiTrust.com -> Compliance and Suitability -> Best Practices -> Massachusetts Producers." Also, please sign the acknowledgment below and email or fax to EquiTrust so that we may continue your appointment.

Thank you for your attention to this important matter.

Sincerely,

Emily Kresowik  
Compliance  
Phone: 877-249-3694

=====

***Please sign & return a copy of this to EquiTrust Life Insurance Company via email or fax:  
Agent.Administration@EquiTrust.com or (515)226-5102***

I hereby certify by signing below that I have reviewed Massachusetts 201 CMR 17.00 Compliance Checklist and the corresponding comprehensive security program components. I further certify that I am in compliance with the requirements of MA 201 CMR 17.00. I understand that it is my responsibility to ensure that I continue to meet the requirements of MA 201 CMR 17.00 and agree to take necessary steps to ensure such continued compliance. If acting in a management capacity, this certification extends to my organization.

By: \_\_\_\_\_

Name (print): \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_