Historical Index Analysis











Graphs show values over the last 2 years

	Index Returns														
	S&P 500								S&P 500 Dynamic Intraday	S&P MARC5	Dynamo		Barclays Focus50		
			1-year	1-year	2-year	1-year	1-year	1-year							
	Starting	1-year	Daily	Monthly		Monthly Cap			1-year	1-year	1-year	2-year	1-year	2-year	
Issue Date	Index Value	PTP	Avg	Avg	Avg**	1.50% Cap			PTP	PTP	PTP	PTP**	PTP	PTP**	
7/1/2021		-11.92%	2.38%	2.06%	-2.02%	-23.67%	-21.17%	-16.99%	-15.38%	-5.61%	-0.94%	-0.26%	-0.86%	-2.75%	
8/1/2021	4395.26	-6.03%	-0.70%	-0.71%	-4.02%	-23.67%	-21.17%	-16.27%	-10.24%	-6.24%	-2.20%	-0.81%	-2.28%	-5.34%	
9/1/2021	4522.68		-4.08%	-4.55%	-6.74%	-29.41%	-27.41%	-23.41%	-16.07%	-8.60%	-2.76%	-1.98%	-4.06%	-6.94%	
10/1/2021		-16.76%	-0.45%	-1.18%	-2.10%	-33.99%	-31.99%	-27.99%	-13.26%	-8.36%	-1.00%	-1.07%	-4.06%	-6.84%	
11/1/2021	4605.38	-15.92%	-8.19%	-8.90%	-8.80%	-33.99%	-31.99%	-27.99%	-14.11%	-9.29%	-2.09%	-4.25%	-4.32%	-8.91%	
12/1/2021	4567.00	-10.66%	-8.78%	-9.02%	-8.04%	-31.66%	-29.16%	-24.16%	-11.03%	-7.60%	0.09%	-2.15%	-2.03%	-5.87%	
1/1/2022	4766.18	-19.44%	-13.95%	-14.45%	-11.88%	-39.06%	-37.06%	-33.06%	-14.76%	-9.20%	-1.72%	-3.09%	-5.91%	-7.99%	
2/1/2022	4515.55	-9.72%	-10.28%	-10.51%	-6.68%	-32.30%	-29.80%	-24.80%	-3.62%	-5.07%	1.52%	-1.68%	-3.83%	-5.55%	
3/1/2022	4373.94	-9.23%	-8.00%	-8.38%	-2.97%	-31.77%	-29.27%	-24.27%	-3.32%	-7.46%	0.14%	-2.56%	-4.80%	-4.26%	
4/1/2022	4530.41	-9.29%	-12.01%	-12.32%	-5.66%	-31.77%	-29.27%	-24.27%	-4.47%	-4.73%	-0.70%	-2.88%	-4.10%	-3.37%	
5/1/2022	4131.93	0.91%	-4.10%	-3.79%	4.35%	-21.51%	-19.01%	-14.01%	3.81%	-1.57%	0.18%	-4.59%	-2.40%	-4.50%	
6/1/2022	4132.15	1.15%	-3.87%	-3.70%	5.50%	-21.27%	-18.77%	-13.77%	2.71%	-1.95%	-1.60%	-3.18%	-4.63%	-3.72%	
7/1/2022	3785.38	17.57%	5.88%	6.59%	17.01%	-11.38%	-8.38%	-2.38%	16.57%	0.16%	0.68%	-1.52%	-1.91%	-2.32%	
8/1/2022	4130.29	11.11%	-1.78%	-1.39%		-11.38%	-8.38%	-2.38%	12.97%	-0.25%	1.42%	I	-3.13%		
9/1/2022	3955.00	13.97%	3.24%	4.15%		-8.91%	-5.91%	0.09%	13.30%	0.81%	0.80%	I	-3.01%		
10/1/2022	3585.62	19.59%	15.10%	16.51%		-4.44%	-1.44%	4.56%	10.38%	0.33%	-0.06%	I	-2.89%		
11/1/2022	3871.98	8.31%	7.80%	8.59%		-8.14%	-5.64%	-0.64%	2.29%	0.31%	-2.20%	I	-4.80%		
12/1/2022	4080.11	11.95%	3.43%	4.04%		-8.14%	-5.64%	-0.64%	7.40%	1.45%	-2.24%	I	-3.92%		
1/1/2023	3839.50	24.23%	11.52%	12.58%		-0.74%	2.26%	8.26%	19.86%	3.46%	-1.39%	I	-2.21%		
2/1/2023	4076.60	18.86%	6.75%	7.61%		-0.74%	1.85%	6.85%	16.80%	1.51%	-3.15%	I	-1.79%		
3/1/2023	3970.15	28.36%	11.44%	12.86%		3.37%	6.46%	12.46%	26.35%	3.78%	-2.70%	I	0.57%		
4/1/2023	4109.31	27.86%	10.15%	11.36%		3.37%	6.46%	12.46%	28.24%	3.52%	-2.20%	I	0.77%		
5/1/2023	4169.48	20.78%	10.52%	11.48%		-2.25%	0.83%	6.83%	17.66%	1.38%	-4.76%		-2.15%		
6/1/2023	4179.83	26.26%	12.51%	13.39%		-1.00%	2.59%	9.59%	23.22%	3.57%	-1.61%		0.95%		
7/1/2023	4450.38	22.70%	7.58%	8.39%		-1.00%	2.59%	9.59%	19.55%	4.58%	-2.19%	I	-0.42%		
YTD thru 6/30/2024 14.5%								13.7%	3.0%	0.7%		0.4%			
Average since 2000*		6.7%	6.2%	3.5%	6.8%	-8.1%	-5.5%	-1.4%	12.1%	4.4%	3.5%	6.7%	4.6%	9.8%	

^{*} For Dynamo, this is the average growth since 4/30/2004. For MARC5, this is the average growth since 12/30/2003. For Barclays Focus50, this is the average growth since 12/1/2003. For S&P 500 Dynamic Intraday, this is the average growth since 12/30/2005.

Monthly cap returns for both a 1.50%, 2.00% & 3.00% Monthly Cap are shown above. All other crediting methods do not reflect any caps, spreads or participation rates and are actual index returns over the time period listed. Historical performance of the indices shown should not be considered a representation of current or future performance of the Index or of your annuity.

^{**} This represents growth over a 2-year period. To compare returns with a 1-year period, these numbers should be annualized.

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