

Please complete Section I if an illustration is used and a copy was left with the client. Complete Section II in full if a computer screen illustration is used and no hard copy is furnished at the time of application. Complete Section III in full if no illustration is used or if policy is applied for other than as illustrated.

Section I – Illustration Presented and Copy Left with Client

I have provided the client with a copy of the illustration as applied for. A signed copy is being provided with the application.

Signature of Agent

Date

Section II – Screen Illustration Presented

I certify that I displayed a computer screen illustration for _____ that
(Please Print Applicant/Owner Name)
complies with state requirements and for which no hard copy was furnished. The illustration was based on the following personal and policy information:

1. Gender: ☐ Male ☐ Female
2. Age: _____
3. Underwriting or Rating Class: _____
4. Type of Policy: _____
5. Initial Death Benefit: _____
6. Dividend Option: _____

Signature of Agent

Date

I acknowledge that I viewed a computer screen illustration based on the information as stated above. No hard copy of the illustration was furnished. I understand that an illustration conforming to the policy as issued will be provided to me no later than at the time the policy is delivered.

Signature of Applicant/Owner

Date

Section III – No Illustration Presented

I have applied for life insurance coverage through EquiTrust Life Insurance Company. As a part of that application for insurance coverage, I acknowledge no illustration conforming to the policy applied for was provided. I further acknowledge and understand an illustration conforming to the policy as issued will be provided to me no later than at the time the policy is delivered.

Signature of Applicant/Owner

Signature of Agent

Print Name of Applicant

Agent Number

Date

Date